



## Legacy Society Membership Form

I am/we are pleased to include Morgan's Inclusion Initiative in my/our estate plans and become a member of the Legacy Society.

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Phone \_\_\_\_\_ E-mail \_\_\_\_\_

You may include my/our name(s) in public recognition as a member of the Legacy Society. (Please print how you would like your name(s) to appear):

Name(s) \_\_\_\_\_

I/we wish to be anonymous.

I/we would like my/our estate gift to be used for the following purpose:

Undesignated for area of greatest need

Designated for \_\_\_\_\_

*The following two questions are optional*

1. My/our estate gift is in the form of a:

Will/Trust

IRA or Retirement Plan

Life Insurance Policy

Charitable Remainder Trust

Other \_\_\_\_\_

2. The approximate amount of my/our estate gift to Morgan's is \$ \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

*For more information please contact Brooke Kearney, Chief Development Officer at 830-286-3216 or via e-mail at Brooke@Morgans.org.*